

QUICK REFERENCE OF ABBREVIATIONS

To use for external sites

A **search by fund code** is possible for external sites such as [Morningstar](#), [Fundata](#) and [Fundlibrary](#). The procedure is indicated on the last page of this document.

The following quick reference serves as a guide when **searching by fund name** on the [Morningstar](#) and [Fundata](#) sites.

- 1- Locate the fund depending of the external site and use the appropriate abbreviation to locate the details of this fund
- 2- For a more precise search, add the product abbreviation after the fund's abbreviation. Refer to the product's abbreviation table at the end of this document.

Fund name	Morningstar	Fundata
ESG FUNDS		
SRI Moderate (Inhance)	iA SRI Moderate Inhance	iA SRI Moderate Inhance
SRI Balanced (Inhance)	iA SRI Balanced Inhance	iA SRI Balanced Inhance
SRI Growth (Inhance)	iA SRI Growth Inhance	iA SRI Growth Inhance
Sustainable Balanced Portfolio (iA)	iA Sus Balanced Port	iA Sust Balanced Portfolio
Fidelity Climate Leadership Balanced™	iA Clim Lead Balanced Fid	iA Clim Leadership Balanced Fid
Sustainable Canadian Equity (iA)	iA Sus Cdn Eq	iA Sust Canadian Equity
Climate Strategy (Wellington)	iA Clim Strat W	iA Clim Strategy W
FOCUS FUNDS (iA)		
Focus Prudent (iA)	iA Focus Prudent	iA Focus Prudent
Focus Moderate (iA)	iA Focus Moderate	iA Focus Moderate
Focus Balanced (iA)	iA Focus Balanced	iA Focus Balanced
Focus Growth (iA)	iA Focus Growth	iA Focus Growth
Focus Aggressive (iA)	iA Focus Aggressive	iA Focus Aggressive
SELECTION FUNDS (iA)		
Selection Prudent (iA)	iA Selection Prudent	iA Selection Prudent
Selection Moderate (iA)	iA Selection Moderate	iA Selection Moderate
Selection Balanced (iA)	iA Selection Balanced	iA Selection Balanced
Selection Growth (iA)	iA Selection Growth	iA Selection Growth
Selection Aggressive (iA)	iA Selection Aggressive	iA Selection Aggressive
DISCIPLINED FUNDS (iA)		
Disciplined Prudent (iA)	iA Disciplined Prudent	iA Disciplined Prudent
Disciplined Moderate (iA)	iA Disciplined Moderate	iA Disciplined Moderate
Disciplined Balanced (iA)	iA Disciplined Balanced	iA Disciplined Balanced
Disciplined Growth (iA)	iA Disciplined Growth	iA Disciplined Growth

Fund name	Morningstar	Fundata
INCOME FUNDS		
Money Market (iA)	iA Money Market	iA Money Market
Short Term Bond (iA)	iA ST Bond	iA Short Term Bond
Bond (iA)	iA Bond	iA Bond
Disciplined Bond (iA)	iA Disciplined Bond	iA Disciplined Bond
Canadian Corporate Bond (iA)	iA Cdn Corporate Bond	iA Canadian Corporate Bond
Core Plus Bond (Wellington Square)	iA Core Plus Bond W	iA Core Plus Bond WS
Fixed Income Managed Portfolio (iA)	iA Fix Inc Managed Port	iA Fixed Inc Managed Portfolio
Global Multisector Bond (Loomis Sayles)	iA Glob Multi Bond LS	iA Global Multi Bond LS
Global Fixed Income (PIMCO)	iA Glob FixInc PIMCO	iA Global Fixed Inc PIMCO
Floating Rate Income (Wellington Square)	iA Floating Rate Inc W	iA Floating Rate Income WS
Strategic Corporate Bond (iA)	iA Strat Corporate Bond	iA Strategic Corporate Bond
Fidelity American High Yield Currency Neutral	iA Ame HYield CurNe Fid	iA American High Yield CurrNeu Fid
DIVERSIFIED FUNDS		
Diversified Security (iA)	iA Divers Sec	iA Diversified Security
Diversified (iA)	iA Divers	iA Diversified
Diversified Opportunity (iA)	iA Divers Opp	iA Diversified Opportunity
Strategic Income (iA)	iA Strat Inc	iA Strategic Income
Global Diversified (Loomis Sayles)	iA Glob Divers LS	iA Global Diversified LS
Fidelity Global Monthly Income	iA Glob Monthly Inc Fid	iA Global Monthly Income Fid
Fidelity Multi-Asset Innovation	iA Multi-A Innovation Fid	iA Multi-Asset Innovation Fid
Global Asset Allocation Security (iA)	iA Glob Asset Alloc Sec	iA Global Asset Alloc Sec
Global Asset Allocation (iA)	iA Glob Asset Alloc	iA Global Asset Alloc
Global Asset Allocation Opportunity (iA)	iA Glob Asset Alloc Opp	iA Global Asset Alloc Opp
CANADIAN HYBRID FUNDS		
Strategic Equity Income (iA) Hybrid 75/25	iA Strat Eq Inc Hyb	iA Strategic Equity Income Hyb
Dividend Growth (iA) Hybrid 75/25	iA Dividend Growth Hyb	iA Dividend Growth Hyb
Canadian Disciplined Equity (iA) Hybrid 75/25	iA Cdn Disciplined Eq Hyb	iA Canadian Disciplined Equity Hyb
Canadian Equity Index (iA) Hybrid 75/25	iA Cdn Eq Index Hyb	iA Canadian Equity Index Hyb
Canadian Equity Value (iA) Hybrid 75/25	iA Cdn Eq Value Hyb	iA Canadian Equity Value Hyb
Fidelity True North Hybrid 75/25	iA True North Hyb Fid	iA True North Hyb Fid
Canadian Equity Growth (iA) Hybrid 75/25	iA Cdn Eq Growth Hyb	iA Canadian Equity Growth Hyb
Fidelity Canadian Opportunities Hybrid 75/25	iA Cdn Opp Hyb Fid	iA Canadian Opportunities Hyb Fid
Canadian Equity Small Cap (QV) Hybrid 75/25	iA Cdn Eq SC Hyb QV	iA Canadian Equity Small Cap Hyb QV
GLOBAL HYBRID FUNDS		
Global Dividend (iA) Hybrid 75/25	iA Glob Dividend Hyb	iA Global Dividend Hyb
Global Disciplined Equity (iA) Hybrid 75/25	iA Glob Disciplined Eq Hyb	iA Global Disciplined Equity Hyb
Global Equity (iA) Hybrid 75/25	iA Glob Eq Hyb	iA Global Equity Hyb
Fidelity NorthStar Hybrid 75/25	iA NorthStar Hyb Fid	iA NorthStar Hyb Fid
Thematic Innovation (iA) Hybrid 75/25	iA Them Innovation Hyb	iA Thematic Innovation Hyb
U.S. Disciplined Equity (iA) Hybrid 75/25	iA US Disciplined Eq Hyb	iA US Disciplined Equity Hyb

Fund name	Morningstar	Fundata
CANADIAN EQUITY FUNDS		
Canadian Disciplined Equity (iA)	iA Cdn Disciplined Eq	iA Canadian Disciplined Equity
Strategic Equity Income (iA)	iA Strat Eq Inc	iA Strategic Equity Income
Dividend Growth (iA)	iA Dividend Growth	iA Dividend Growth
Canadian Equity Index (iA)	iA Cdn Eq Index	iA Canadian Equity Index
Fidelity True North	iA True North Fid	iA True North Fid
Canadian Equity Growth (iA)	iA Cdn Eq Growth	iA Canadian Equity Growth
Fidelity Canadian Opportunities	iA Cdn Opp Fid	iA Canadian Opportunities Fid
Canadian Equity Small Cap (QV)	iA Cdn Eq SC QV	iA Canadian Equity Small Cap QV
North American Equity (iA)	iA North Ame Eq	iA North American Equity
U.S. & INTERNATIONAL EQUITY FUNDS		
Global Disciplined Equity (iA)	iA Glob Disciplined Eq	iA Global Disciplined Equity
Global Equity Index ACWI (BlackRock)	iA Glob Eq Index ACWI BR	iA Global Equity Index ACWI BR
Global Dividend (Dynamic)	iA Glob Dividend Dyn	iA Global Dividend Dynamic
 Global Dividend (iA)	iA Glob Dividend Eq	iA Global Dividend Equity
Global Equity (iA)	iA Glob Eq	iA Global Equity
Global Opportunities (Loomis Sayles)	iA Glob Opp LS	iA Global Opportunities LS
Global True Conviction (iA)	iA Glob True Convict	iA Global True Conviction
Global Equity Opportunistic Value (Wellington)	iA Glob Eq Opp Value W	iA Global Equity Opp Value W
Fidelity Global Concentrated Equity	iA Glob Concent Eq Fid	iA Global Concentrated Equity Fid
Fidelity NorthStar®	iA NorthStar Fid	iA NorthStar Fid
International Disciplined Equity (iA)	iA Intl Disciplined Eq	iA Intl Disciplined Equity
International Equity Index (BlackRock)	iA Intl Eq Index BR	iA International Equity Index BR
International Equity (iA)	iA Intl Eq	iA International Equity
Fidelity European Equity	iA European Eq Fid	iA European Equity Fid
U.S. Disciplined Equity (iA)	iA US Disciplined Eq	iA US Disciplined Equity
U.S. Equity Index (BlackRock)	iA US Eq Index BR	iA US Equity Index BR
Fidelity Insights	iA Insights Fid	iA Fid Insights
Thematic Innovation (iA)	iA Thematic Innovation	iA Thematic Innovation
American (Dynamic)	iA Ame Dyn	iA American Dynamic
U.S. Equity (iA)	iA US Eq	iA US Equity
U.S. Dividend Growth (iA)	iA US Dividend Growth	iA US Dividend Growth
SPECIALITY FUNDS		
Fidelity Global Innovators®	iA Glob Innovators Fid	iA Global Innovators Fid
Asian Pacific (iA)	iA Asian Pacific	iA Asian Pacific
Emerging Markets (Jarislowsky Fraser)	iA Emerging Markets JF	iA Emerging Markets Jarislowsky
Global Health Care (Renaissance)	iA Glob Health Care Ren	iA Global Health Care Renaissance
Global Infrastructure (Dynamic)	iA Glob Infra Dyn	iA Global Infrastructure Dynamic
Real Estate Income (iA)	iA Real Estate Inc	iA Real Estate Income
U.S. DAQ Index (iA)	iA US DAQ Index	iA US DAQ Index

Fund name	Morningstar	Fundata
INDEXIA FUNDS (iA)		
Indexia Prudent (iA)	iA Indexia Prudent	iA Indexia Prudent
Indexia Moderate (iA)	iA Indexia Moderate	iA Indexia Moderate
Indexia Growth (iA)	iA Indexia Growth	iA Indexia Growth
Indexia Balanced (iA)	iA Indexia Balanced	iA Indexia Balanced
Indexia Aggressive (iA)	iA Indexia Aggressive	iA Indexia Aggressive
FORLIFE SERIES FUNDS (iA) - Income Stage		
FORLIFE Guaranteed Maximum Income (iA)	iA FORLIFE Guar Maximum Inc	iA FORLIFE Guaranteed Maximum Income
FORLIFE Guaranteed Income & Growth (iA)	iA FORLIFE Guar Inc Growth	iA FORLIFE Guaranteed Income & Growth

Product abbreviation

Product name	Product abbreviation
IAG SRP Classic Series 75/75	SRP7575
IAG SRP Classic Series 75/75 F-Class	SRP7575F
 IAG SRP Classic 75/75 Prestige 300	SRP7575Pr300
 IAG SRP Classic 75/75 Prestige 500	SRP7575Pr500
 IAG SRP Classic Series 75/75 F-Class Prestige 300	SRP7575Pr300F
 IAG SRP Classic Series 75/75 F-Class Prestige 500	SRP7575Pr500F
IAG SRP Series 75/100	SRP75100
IAG SRP Series 75/100 F-Class	SRP75100F
 IAG SRP Series 75/100 Prestige 300	SRP75100Pr300
 IAG SRP Series 75/100 Prestige 500	SRP75100Pr500
 IAG SRP Series 75/100 F-Class Prestige 300	SRP75100Pr300F
 IAG SRP Series 75/100 F-Class Prestige 500	SRP75100Pr500F
IAG SRP Classic Series 75/75 & My Education+	SRP7575MyEd+
 IAG SRP Classic Series 75/75 Prestige & My Education+ Prestige 300	SRP7575MyEd+Pr300
 IAG SRP Classic Series 75/75 Prestige & My Education+ Prestige 500	SRP7575MyEd+Pr500
Diploma	Diploma
Ecoflex and My Education	Ecoflex&MyEd
Ecoflextra 75/75	Ecoflextra7575
Ecoflextra Guaranteed Surrender Series	EcoflextraGS
IAG SRP Other	SRPOther
APEX	APEX

 New

Simple method: search by fund code

You can search for funds using the fund code provided on *Fund Codes and Management Expense Ratios* ([F13-1000A](#)). Simply enter "INA" followed by the five-digit code to obtain the details of the fund sought.

For example, to search for the Classic Series 75/75 Focus Prudent Fund in the IAG SRP:

	Classic Series 75/75 My Education+ RESP			
	DSC	CB 3 years	CB 5 years	FEL
FOCUS FUNDS				
Focus Prudent	46050	46051	46053	46055
Focus Moderate	46150	46151	46153	46155
Focus Balanced	46250	46251	46253	46255

In the search bar, enter:
INA46050 or one of the other three codes highlighted in green.

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